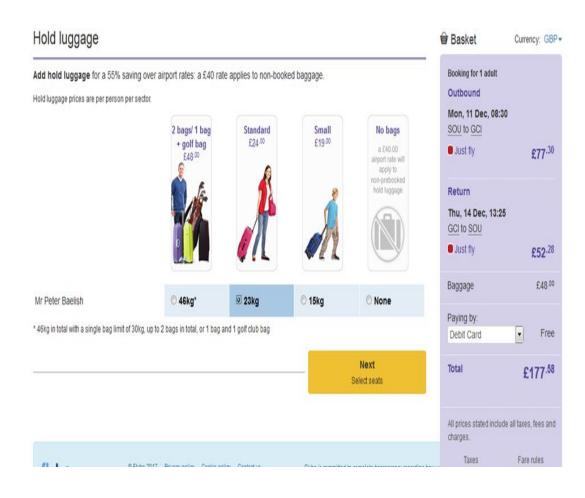


New Distribution Capability (NDC)

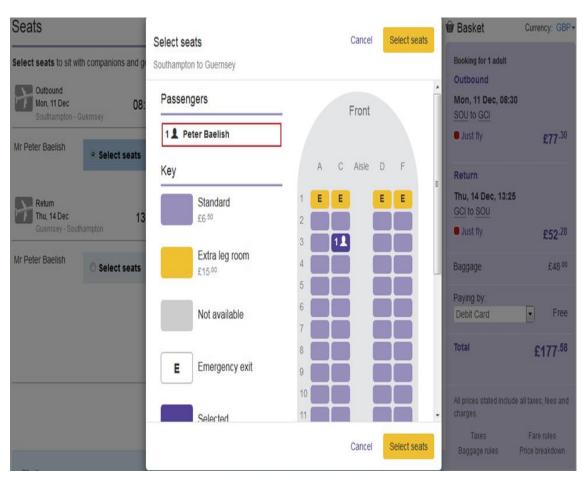
Enhancing Business and Leisure Travel

TTI Business and Leisure Come Together, London, 19 September 2017

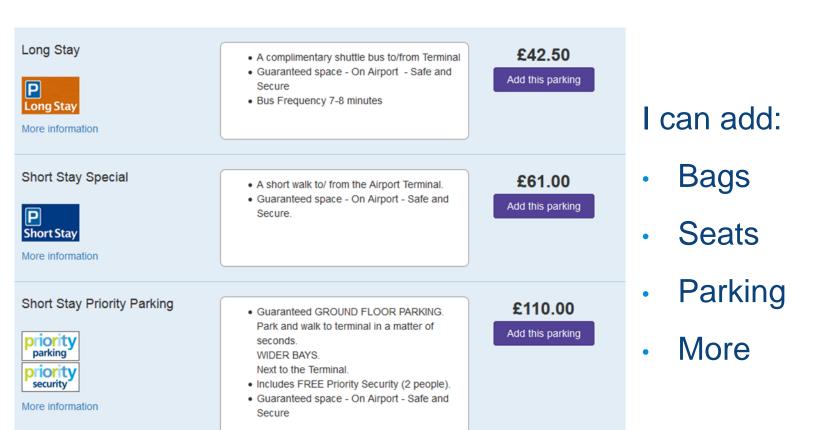
NDC Basics

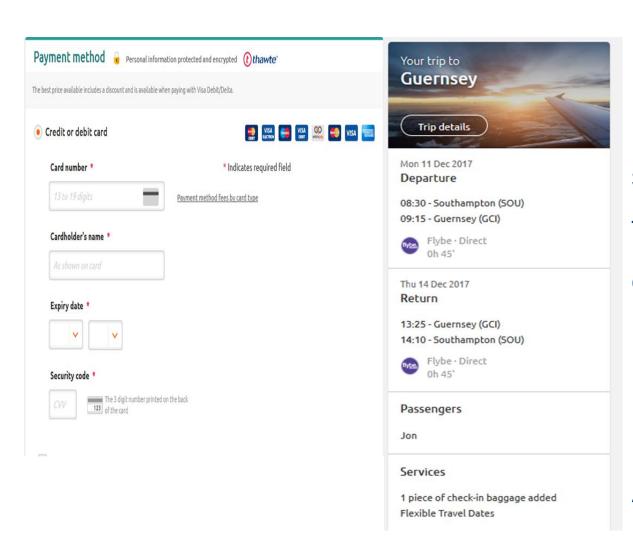


From BE website,
I can buy ancillaries
easily



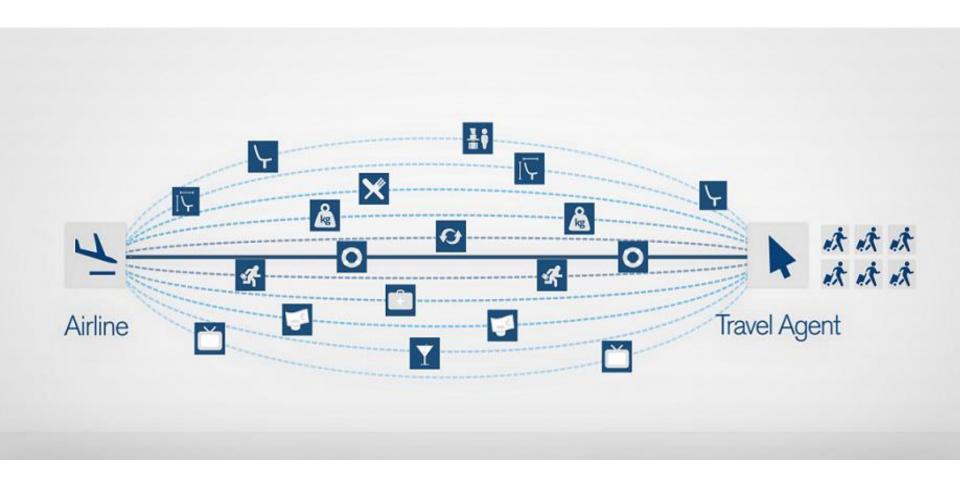
- Rich content
- Options
- Select what is appropriate





Meanwhile on a well known OTA. The same flights and at the point of payment. Only bags offered, no seats or parking LESS REVENUE FOR AIRLINE and **AGENT**

NDC is about giving travel agents the same capability as airline web sites



Together, let's build airline retailing.



Why NDC?

To modernise the way air products are retailed to travel agents, corporations and travellers.

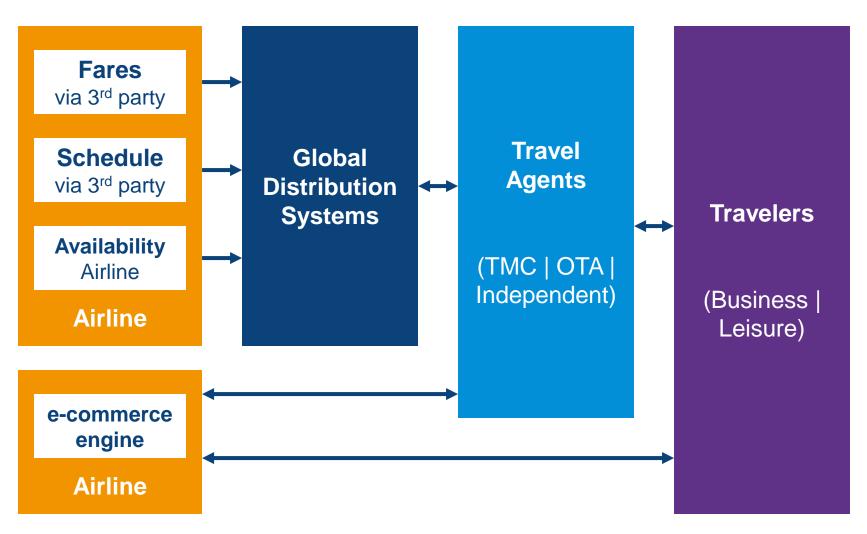
What is NDC?

A travel industry-supported program for the development and adoption of a new data transmission standard.

Who will benefit from NDC?

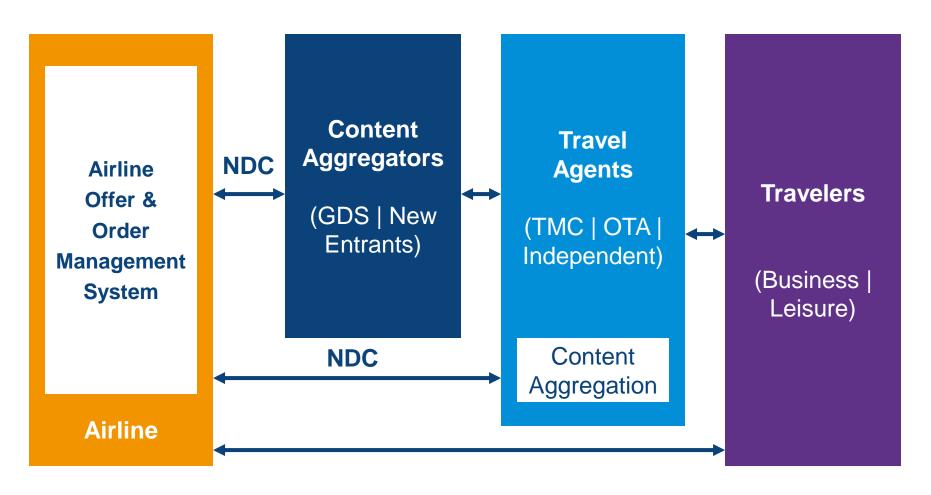
- Full-service and low-cost airlines
- Content aggregators and travel agents
- Corporate buyers and travellers

How Flight Distribution Worked



Current distribution capability limits innovation

How Airline Retailing Works



Industry standard brings lower cost, innovation, ease-of-comparison and interoperability

NDC Program Today

NDC in the press

And The First NDC-Certified TMC Is ... W Travel

New York-based W Travel this month staked its claim as the first corporate travel management company to achieve New Distribution Capability certification from the International Air Transport Association.

Click Travel introduces new BA booking connection

Follow @BBT_online 6,278 followers Click Travel has introduced a new NDC-based

connection with British Airways which will allow clients to avoid BA's proposed fee for bookings through the GDS.

Rob Gill Tue, 25 Jul 2017 10:27

The technology-based TMC said that this new connection would make BA and Iberia content available through Click's booking tool, Travel



0 comments

American Adds Incentives to NDC Adoption

By Michael B. Baker / June 28, 2017 / Contact Reporter





American Airlines will enact an incentive program to encourage travel agents and content distributors to connect via New Distribution Capability methods. American partner British Airways announced a decidedly different approach few weeks ago in which bookings through global distribution systems will include a surcharge beginning Nov. 1. American, though, is banking that the promise of financial incentives and enhanced content and services will prompt more nuanced NDC integrations with agents and content distributors than it has developed thus far American Airlines VP of sales and distribution

Concur strengthens its travel offering with NDC capability



Alistair Kent | May 25, 2017

May 25th 2017, Maidenhead, UK - Concur, the world's leading provider of integrated travel and expense management solutions and services, will strengthen its travel offering by adding British Airways and Lufthansa's new distribution capability (NDC) content in Concur Travel.

HRG at forefront of New Distribution Capability with integration of British Airways content

May 25, 2017

HRG, the Global Travel Management division of Hogg Robinson Group, confirms its place at the forefront of New Distribution Capability (NDC) by announcing its plan to integrate British Airways NDC content

Bill Brindle, CIO at Hogg Robinson comments: "We are delighted to confirm that HRG is at the forefront of new distribution. We have developed an Omni-Channel strategy to include direct connections with our preferred airline partners. We predicted change in travel distribution several years ago and have been making plans and taking action to prepare for it ever since. We are very proud to have been the first major TMC to be involved at the heart of developments surrounding IATA NDC with British Airways. We have helped to guide and deliver insight and have prepared ourselves and our clients for future change. These changes are happening now."



PwC Pipes In Flybe Corporate Fares In Multi-Party NDC Effort

In February, U.K.-based regional carrier Flybe proclaimed itself "the first airline in the world to successfully implement the New Distribution Capability standard to the entire value chain of business travel industry stakeholders." The airline had successfully piped negotiated corporate fares to client PwC through the KDS booking tool. It did so in conjunction with aggregator Travelfusion, travel management company HRG and Flybe's passenger services system provider Hewlett Packard Enterprise, which was renamed DXC Technology this month



Sabre to sell American seat upgrades via NDC-based standards

Comment Print

Sabre, the global distribution system (GDS), said today that it had begun to sell American Airlines' upgraded seat products using technology based on the New Distribution Capability (NDC) standards.

Sabre tells Tnooz this is a phased roll out that started on Feb. 2 and will go through mid-February.

Farelogix, as a technology provider to American, provides the paid seats functionality through the AA Direct Connect API

The Standard is maturing

5th
Standard iteration

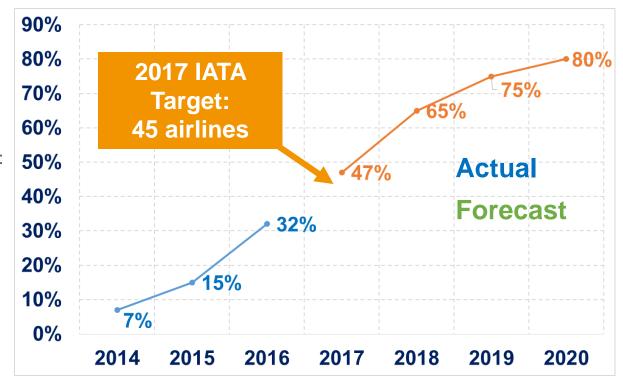
- Version PADIS 17.2 in progress
- Airline Data Model on track
- Flexibility concern being addressed
- Implementation task forces happening in throughout 2017

NDC airline capability to reach critical mass

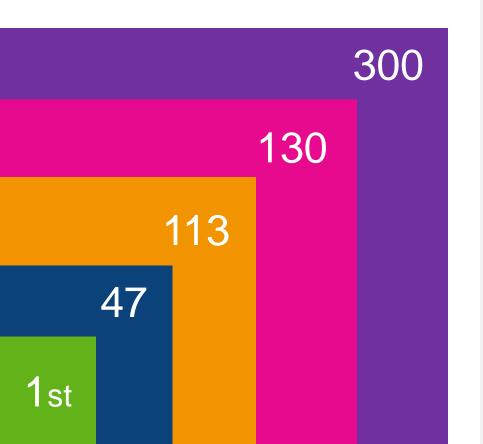
By 2020: airlines representing 80% of IATA member passengers boarded will be NDC capable

NDC capable airlines:

Share of total IATA member passenger boarded



The value chain is engaged



First NDC Propathon

Travel Buyers proposed "NDC-powered" airline products & services.

IT providers engagement

47 IT providers and aggregators are now NDC-certified/capable.

Airline adoption accelerates

113 airlines have deployed NDC or have plans to do so.

Business travel sees value

130 Corporate Buyers, TMCs and SBTs participated to second IATA Business Travel Summit.

Innovation is on the move

4 Hackathons with some 300 Developers, 200,000 API calls & 70+ Ideas

NDC Propathon

TAKING THE REINS The Story of How Passionate Travel Managers Created a Vision of the Future of Business Travel Aviation

What is a Propathon?

An exercise in which a group of people collaborate to design ideas that translate into products & services

The NDC Propathon

Led to the generation of 60 ideas for airline products & services – enabled through an NDC environment

Who participated?

- A group of passionate buyers generated ideas
- 3 Airlines reviewed individually the list of ideas

Trade & Corporate Engagement



Travel agencies/OBTs

- Growing awareness
- UK TMCs announcements
- Larger TMCs start to share deployment plans

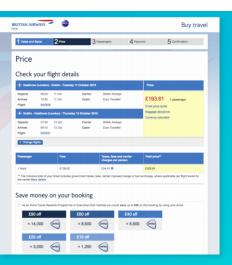
Corporates

- TMAG Europe & US
- Requests for Pilots
- Vision for future distribution
- Industry Events (GBTA)

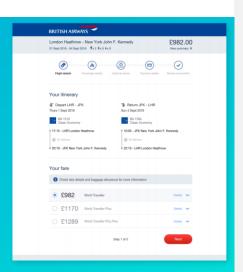
Metasearch

Skyscanner white paper

NDC outcomes





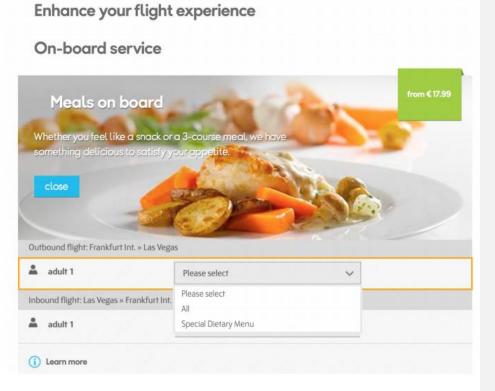


British Airways on Skyscanne

British Airways

- BA NDC Forum focusing on Corporate buyer engagement
- Live with Skyscanner: uses an NDC-based connection to BA to enable fare upgrades and ancillary purchases.

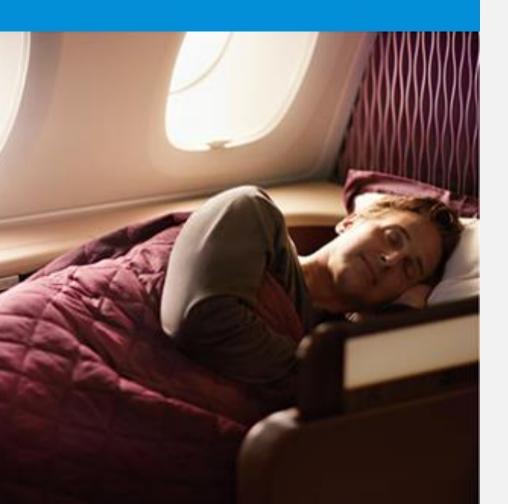
NDC outcomes



Thomas Cook travel agencies & Condor

 The Thomas Cook booking interface connected to Condor NDC API enables a higher quality sales presentation through rich media display around ancillaries.

NDC outcomes



Qatar

- With NDC for the first time, agencies can see actual products that they can buy through rich media content.
- And they can sell their new fare family products

NDC Hackathons



Innovation

IATA will continue to host NDC hackathons after the successful editions held in:

- Berlin
- <u>Dubai</u>
- <u>Dublin</u>
- Silicon Valley

Coming Next!

 Paris – hosted by Ecole
 Polytechnique (20-22 October, 2017)

NDC Tools & Comms Channels

www.iata.org/ndc



NDC Certification Registry

A up-to-date list of all companies that are considered NDC Certified/Capable

New Change Readiness Guide for Airlines

A support tool for airlines planning their NDC enablement from defining the vision and strategy to initiating the program.

Info tab on <u>www.iata.org/ndc</u>
 To access white papers, case

studies and guidelines around the NDC standard.

Social Media Channels



IATA TV Channel

Playlists:

- NDC Educational
- NDC Demos
- NDC Program
- NDC Hackathon

LinkedIn

NDC LinkedIn Group

Twitter

- #AirlineNDC
- #NDCHack



New Distribution Capability (NDC)

Subscribe to the NDC Hub for

monthly updates on NDC

September 2017