Rentalcars.com

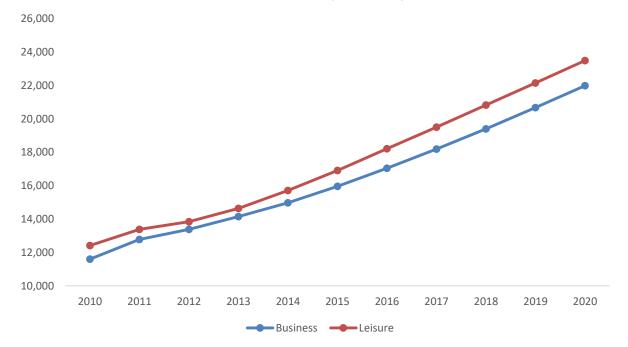
Understanding the Business Traveller

Isabel Williams September 17

Empowering people to discover and do more

The opportunity in business car hire is huge

Rental Value (£ million)

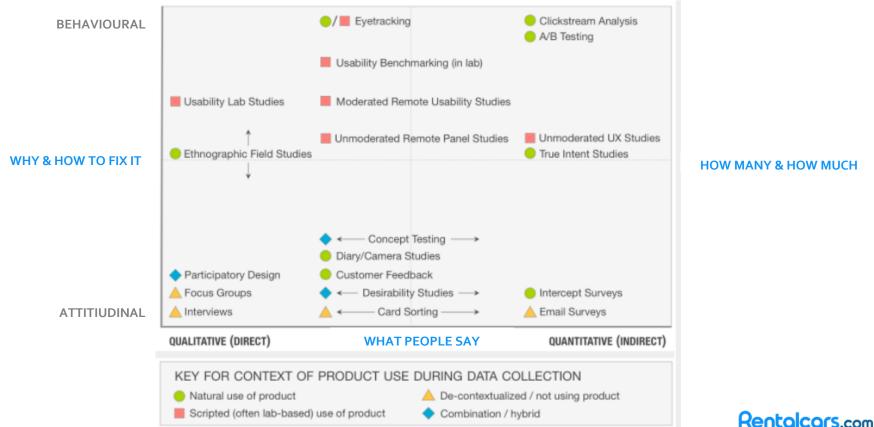




Source : Euromonitor, Fixed Exchange Rates 2015

A Landscape of User Research Methods

WHAT PEOPLE DO



Booking business...is different to a holiday experience



Business booking

Efficiency is key - not time that can be billed

At the mercy of changing project dates

Majority are restricted by budget/guidelines but certain criteria are essential

Relief when everything is booked ... Back to work



Holiday booking

A pastime in its own right

Typically flexible on dates – that are then protected

Desire to maximise key time off – ensure personal money is well spent



Delighted and excited ... the trip planning can start!

There are 3 types of 'customers' to consider, they share common needs, but also have specific needs and wants





Book only

- Book quickly, minimise admin
- Faith that the traveller is in good hands
- That there won't be any loose-ends post-trip
- That they can build up a relationship with a service that knows what they need

Book and travel

- Confidence that they have everything to hand before they hit the road
- That they pick up the right car quickly and without hitting any hold-ups or issues
- To be able to focus on the purpose of the trip
- To be able to process payments quickly on return

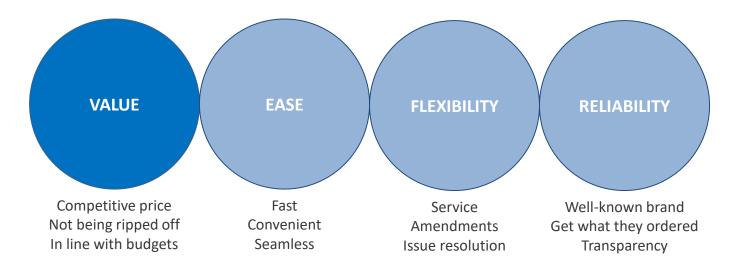


Travel only

- Confidence ahead of travelling that they have everything they need
- Smooth pick-up and use of the car, with no issues
- To be able to focus on the purpose of the trip
- Often budget controller, they want to know that they are getting a good price

Pentolcors.com

Business customers look to get a great deal, but on balance most are more motivated by trust and having peace of mind than price



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Many tend to compare prices before deciding, and are experienced enough to look for the 'total' not headline cost

"if I see a car is £50 cheaper, but doesn't allow me to claim VAT I could be losing out by £70 so it's not the best total cost"

Booker and traveller, UK



VALUE

They typically know what they're looking for, and they want to book confidently, quickly and easily



"I've got a million things to do and my boss often asks me to book her car last minute so I just need to get it done and feel confident that it's a good price she'll approve"

Booker only, Spain



EASE

Flexibility is essential, its key to know that any issues can be resolved ... and quickly



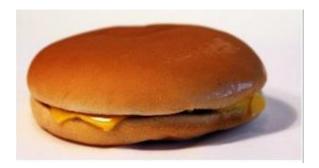
"You never know what's going to happen so you try and go with the option that makes you feel confident if anything does go wrong you're in good hands."

FLEXIBILITY

Booker / traveller, UK

Business bookers and travellers are particularly risk averse and sensitive to real or perceived issues



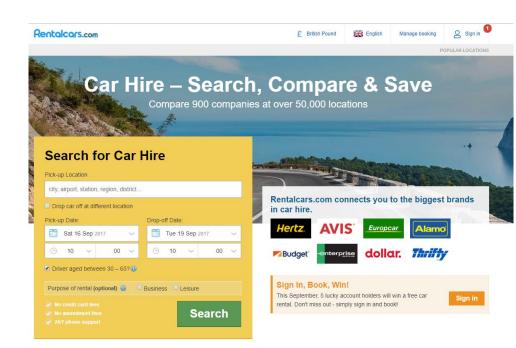




RELIABILITY

Business customers want services they can rely on, trust and transparency are key in driving choices





"I do like to see specific brands listed when shopping it gives me more confidence that the broker site is reputable."

Booker only, UK

"It's really important that the car I book, is the car I get"

Booker / traveller, UK

There are a range of frustrations around financial processes, ends which start at booking and can lead to chasing loose ends

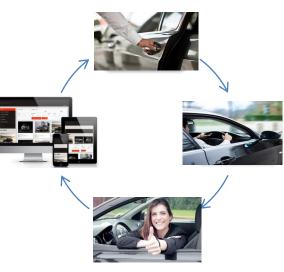
Costs	Billing and payment	Accounting
 Costs breakdown Add-on charges clearly noted e.g. GPS, airport fees Insurance fees 	 Great payment options Easy use of corporate accounts Invoices need to be punctual and digitally available 	 Invoicing history through account Ability to manage and track budgets Work with other systems Currency exchange breakdown



While a successful booking and trip is more about things running smoothly... there are some moments of delight

"I booked a Polo category, but received a Golf category. Upgrades are always great. They make me happy."

Booker / Traveller, DE



" I remember once when I arrived they let me pass to the front of the queue without waiting, and gave me a car straight away. The car was perfect. Hands-free, Bluetooth, GPS – in perfect condition. It was a very pleasant trip."

Travel only, ES

Key solutions that show greatest potential for impact









Business booking service enhancements Creating a frictionless pick up experience Rewards to delight and add value



Car Rental - Search, Compare & Save Complete the search form below to find cheap car hire at over 49,000 locations worldwide In god we trust. Everything else, Bar Rental - Search, Compare & Save! Complete the search form below to find cheap car hire at over 49,000 locations worldwide Α **RAS - PAYABLE ON COLLECTION** vable on collection Additional Driver Additional Driver £10.00 each per day £10.00 each per day 0 0 Share the driving: journeys are always better when you can Share the driving: journeys are always better when you can take turns at the wheel take turns at the wheel We test More extras More extras Prices for additional extras are controlled by the local rental Prices for additional extras are controlled by the local rental company and may be subject to change Read more company and may be subject to change Read more eot 108 or Similar B eot 108 or Similar r your rental £86.22 FREE cancellation up to 48 hours before your pick-up (deposit payments excluded) ancellation up to 48 hours before your ancellation up to 48 hours before your up (deposit payments excluded) Payable today £46.22 Bentalcars.com 6.9/10 6.9/10 Fiat 500 or Similar Change dates Pick-up 4 Seats | 3 Doors 4 Seats | 3 Doors Car Hire Charge £16.26 This car is likely to sell out soon! Shuttle Bus: Manchester Airport (MAN), UK SEARCH Air Conditioning Air Conditioning Full Protection £29.96 10:00 AM Wednesday February 22, 2017 🗸 Manual Manual £0.00 COMPARE Credit Card Charge Full to Full Full to Full Drop-off SEARCH Manchester Airport (MAN), UK SAVE Payable at pick-up £40.00 10:00 AM Friday February 24, 2017 We give you the following for FREE We give you the following for FREE COMPARE Change Cancellation Amendments Additional Driver x 2 £40.00 Extras Cancellation Amendments That's Rentalcar-ma S Theft Protection Collision Damage Waiver Collision Damage Waiver Full Protection Pavable now: OTECHNOTION Full details No Credit Card fees **Rentalcars.com** PLUS your rental includes PLUS your rental includes Payable on collection: Additional Driver This car is in high demand! Airport Surcharge O Local Taxes Airport Surcharge C Local Taxes S Road Fee / Road Licensing Fee O Road Fee / Road Licensing Fee or your rental £86.22 FREE cancellation up to 48 hours before your pick-up (deposit payments excluded) Shuttle Bus \sim Location: Shuttle Bus Payable today £46.22 Fiat 500 or Similar Change dates Pick-up £16.26 £20.66 Car Hire Charge This car is likely to sell out soon! Shuttle Bus: Manchester Airport (MAN), UK £20.66 10:00 AM Wednesday February 22, 2017 Full Protection £29.96 Only £10.33 a day Mini Car with 4 Seats 2 Doors 2 Small bags Credit Card Charge £0.00 7.8 from 0 – 10 A Drop-off Air Conditioning 7.8 Manchester Airport (MAN), UK from 0 – 10 Shuttle Bus Payable at pick-up £40.00 10:00 AM Friday February 24, 2017 Full to Full \star \star \star \star \star Additional Driver × 2 £40.00 Extras Rentolcors or Pavable today: Full Protection norrem merto Full details No Gredit Card fees based on 27880 customer based on 27880 Additional Driver Payable at pick-up: Search Now reviews () This car is in high demand! customer reviews

