# Rentalcars.com

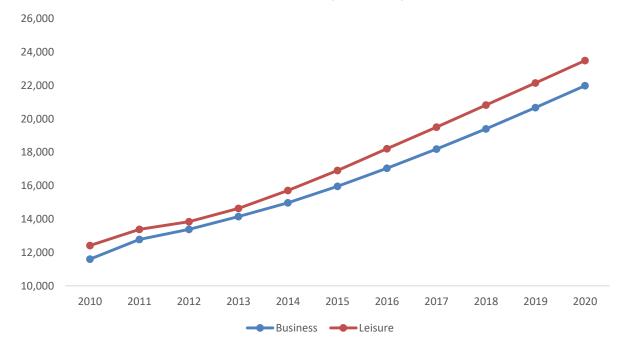
## **Understanding the Business Traveller**

# Isabel Williams September 17

# Empowering people to discover and do more

# The opportunity in business car hire is huge

Rental Value (£ million)

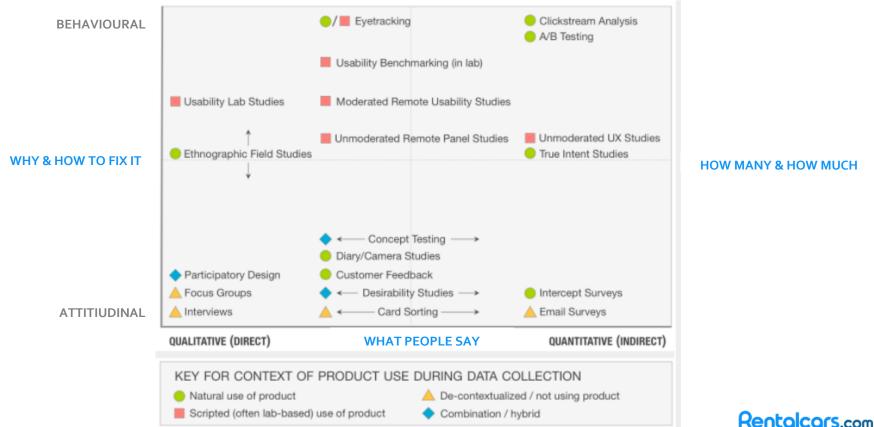




Source : Euromonitor, Fixed Exchange Rates 2015

# A Landscape of User Research Methods

#### WHAT PEOPLE DO



### Booking business...is different to a holiday experience



Business booking

Efficiency is key - not time that can be billed

At the mercy of changing project dates

Majority are restricted by budget/guidelines but certain criteria are essential

Relief when everything is booked ... Back to work



Holiday booking

A pastime in its own right ....

Typically flexible on dates – that are then protected

Desire to maximise key time off – ensure personal money is well spent



Delighted and excited ... the trip planning can start!

# There are 3 types of 'customers' to consider, they share common needs, but also have specific needs and wants





#### Book only

- Book quickly, minimise admin
- Faith that the traveller is in good hands
- That there won't be any loose-ends post-trip
- That they can build up a relationship with a service that knows what they need

#### Book and travel

- Confidence that they have everything to hand before they hit the road
- That they pick up the right car quickly and without hitting any hold-ups or issues
- To be able to focus on the purpose of the trip
- To be able to process payments quickly on return

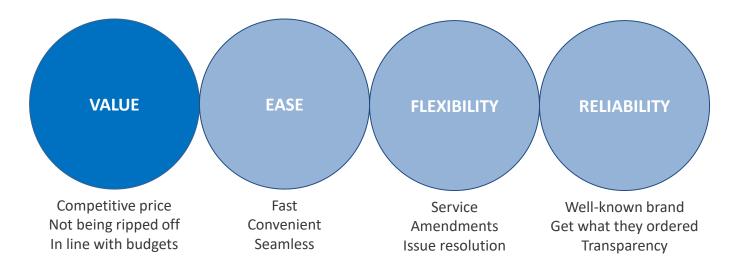


#### Travel only

- Confidence ahead of travelling that they have everything they need
- Smooth pick-up and use of the car, with no issues
- To be able to focus on the purpose of the trip
- Often budget controller, they want to know that they are getting a good price

Pentolcors.com

### Business customers look to get a great deal, but on balance most are more motivated by trust and having peace of mind than price



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Many tend to compare prices before deciding, and are experienced enough to look for the 'total' not headline cost

*"if I see a car is £50 cheaper, but doesn't allow me to claim VAT I could be losing out by £70 so it's not the best total cost"* 

Booker and traveller, UK



VALUE

# They typically know what they're looking for, and they want to book confidently, quickly and easily



"I've got a million things to do and my boss often asks me to book her car last minute so I just need to get it done and feel confident that it's a good price she'll approve"

Booker only, Spain



EASE

# Flexibility is essential, its key to know that any issues can be resolved ... and quickly



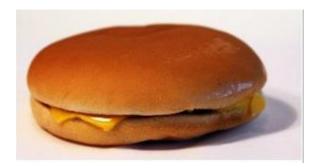
"You never know what's going to happen so you try and go with the option that makes you feel confident if anything does go wrong you're in good hands."

**FLEXIBILITY** 

Booker / traveller, UK

### Business bookers and travellers are particularly risk averse and sensitive to real or perceived issues



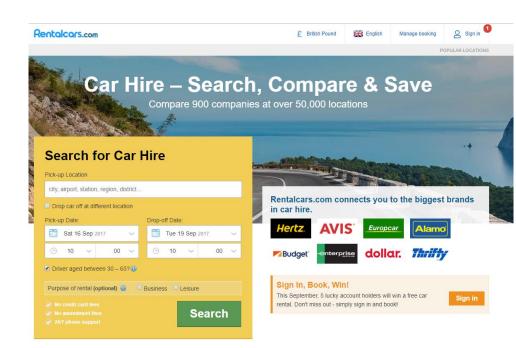




RELIABILITY

### Business customers want services they can rely on, trust and transparency are key in driving choices





"I do like to see specific brands listed when shopping it gives me more confidence that the broker site is reputable."

Booker only, UK

"It's really important that the car I book, is the car I get"

Booker / traveller, UK

# There are a range of frustrations around financial processes, ends which start at booking and can lead to chasing loose ends

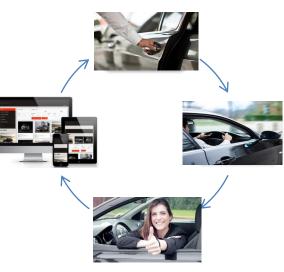
Costs	Billing and payment	Accounting
<ul> <li>Costs breakdown</li> <li>Add-on charges clearly noted e.g. GPS, airport fees</li> <li>Insurance fees</li> </ul>	<ul> <li>Great payment options</li> <li>Easy use of corporate accounts</li> <li>Invoices need to be punctual and digitally available</li> </ul>	<ul> <li>Invoicing history through account</li> <li>Ability to manage and track budgets</li> <li>Work with other systems</li> <li>Currency exchange breakdown</li> </ul>



# While a successful booking and trip is more about things running smoothly... there are some moments of delight

"I booked a Polo category, but received a Golf category. Upgrades are always great. They make me happy."

Booker / Traveller, DE



" I remember once when I arrived they let me pass to the front of the queue without waiting, and gave me a car straight away. The car was perfect. Hands-free, Bluetooth, GPS – in perfect condition. It was a very pleasant trip."

Travel only, ES

### Key solutions that show greatest potential for impact









Business booking service enhancements Creating a frictionless pick up experience Rewards to delight and add value



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